

CURRIER & MARTIN, PLLC
ATTORNEYS

12777 Jones Road, Suite 165
Houston, Texas 77070

Telephone: (281) 890-7090
Facsimile: (281) 890-6135

WILL INFORMATION SHEET

1. Full legal name: _____

2. Address: _____

3. Phone number(s): _____ cell _____ home _____ work _____

4. Email address: _____

5. Your State of residence: _____

6. Your County of residence: _____

7. Citizenship: _____

8. Spouse's full legal name, if any: _____

Spouse's Address: _____

9. Full legal name(s) of children with date of birth and address:

Child 1: _____ (name)
_____ (age)
_____ (address)
_____ (address)

Child 2: _____ (name)
_____ (age)
_____ (address)
_____ (address)

Child 3: _____ (name)
_____ (age)
_____ (address)
_____ (address)

Child 4: _____ (name)
_____ (age)
_____ (address)
_____ (address)

10. Number of deceased children: _____

11. Full legal name(s) of grandchildren with date of birth and address if to be include in Will:

Grandchild 1: _____ (name)
_____ (age)
_____ (address)
_____ (address)

Grandchild 2: _____ (name)
_____ (age)
_____ (address)
_____ (address)

12. My designated beneficiary(s) (person(s) inheriting) (list additional on back):

Name: _____
Address: _____

Name: _____
Address: _____

Name: _____
Address: _____

13. Any separate gifts of cash, personal property or real estate: _____

14. Any debts you would like to forgive: _____

15. An alternate beneficiary:

Name: _____
Address: _____

16. Full legal name and address of Executor:

Name: _____
Address: _____

17. Full legal name and address of an Alternate Executor:

Name: _____
Address: _____

18. Full legal name and address of Guardian to be responsible for the person and property of any minor children until reaching the age of 18:

Minor's Name: _____
Guardian's Name: _____
Guardian's Address: _____

19. Full legal name and address of an Alternate Guardian:

Guardian's Name: _____
Guardian's _____ address:

20. If a trust is to be established full legal name of Trustee (or Co-trustees):

Full Legal Name: _____
Address: _____

21. Alternate Trustee:

Full Legal Name: _____
Address: _____

22. Trusts for property or money for children to be distributed from age 18 to 30 and terms for its disbursement:

23. The priority order for payment of your bills:

24. List of anyone you wish to disinherit:

Glossary:

Executor: Short term responsibilities at death to accumulate assets, make claims, pay debts and distribute assets to designated beneficiaries.

Guardian: Permanent responsibility to physically care for minor children.

Trustee: Permanent responsibility to manage financial matters and distribute money as needed for children and/or guardian during the life of any trust.

PLEASE LIST ADDITIONAL GIFTS OR ANY ADDITIONAL INFORMATION ON BACK OF FORM.